

High Ridge Partners, Inc.

Personal Service • Practical Solutions



High Ridge Partners

first began helping clients in 1996 when its founding principals recognized the need for responsive, personal, practical and cost-effective services in the crisis management and turnaround profession. Since then, the professionals at High Ridge Partners have provided clients with personal service resulting in practical solutions to a wide variety of financial and operational problems.

Our Mission

High Ridge Partners is a consulting firm of senior business and financial advisors dedicated to delivering responsive, personal, practical and cost-effective services to businesses experiencing financial distress. We provide the highest quality of a broad range of financial and operational consulting services to small and middle-market businesses across the country. We look for opportunities to add value in every situation. We also use our experience and expertise to meet the needs of the stakeholders of the business such as lenders, suppliers and owners.

Our Philosophy

We are problem solvers. Our client's crisis is our crisis, deserving our swift, thoughtful and deliberate response. We know that each client's needs are unique. We believe that our professional fees should not add to the financial distress of our clients.

Our Vision

We strive to be a national leader in providing high quality professional services to small and middle market businesses experiencing financial or operational difficulties in a practical and cost-effective manner.

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Our Professional Services

Professional Services

- Turnaround & Restructuring Services
- Lender & Creditor Services
- Bankruptcy Services
- Fiduciary Services: Trustees, Receivers & Assignees
- Litigation Support & Expert Witness Services

Turnaround and Restructuring Services

High Ridge Partners can identify financial and operational factors that cause reduced earnings, negative cash flow and loss of enterprise value. Our Turnaround and Restructuring Services improve performance and liquidity, restructure and refinance debt and increase value for stakeholders. Our professionals also assist with restructuring equity and the sale and purchase of distressed business and non-core assets.

Lender and Creditor Services

High Ridge Partners assists lenders and creditors to evaluate the businesses of their debtors and assess risks and recoverability. Our professionals also assist creditors and creditor committees in bankruptcy cases by evaluating debtors' business and reorganization prospects.

Bankruptcy Services

The road to a successful bankruptcy case is full of turns and twists and is

littered with unforeseen problems. High Ridge Partners has successfully guided clients along that road. We provide "business savvy" bankruptcy and restructuring advice.

Fiduciary Services

The principals of High Ridge Partners have a long history of serving in a fiduciary capacity and strictly honoring the trust which has been placed upon them by creditors and other beneficiaries. We have served as trustees and responsible parties in bankruptcy cases, receivers in both state and federal courts and assignee-trustees in common law and statutory assignments for the benefit of creditors.

Litigation Support and Expert Witness Services

High Ridge Partners works with its clients and their attorneys to develop and support or defend claims in state, federal district and bankruptcy courts. Our findings and opinions based upon our forensic investigations, business analysis, valuation and accounting matters are often crucial in litigation.

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High Ridge Partners provides responsive, personal, practical and cost-effective services to businesses in financial distress. We are problem solvers. We implement practical common-sense solutions to a wide variety of financial and operational problems. Although based in Chicago, we have helped clients coast to coast.

Who We Are

Responsive Services

We respond quickly, thoughtfully and deliberately. We recognize that a client's financial distress is immediate. Our professionals' many years of varied experience permit them at the outset of an engagement to identify immediate and long-term needs. Our reputation for integrity and success restores confidence among owners, management and creditors.

Personal Service

We know that there are no "stock" answers. After we identify a client's unique needs, we tailor an initial action plan to relieve the immediate financial distress. We call on our experience and creativity to build on that initial plan to assure long-term viability and success.

Practical Solutions

We offer practical solutions to the financial and operational problems of small and mid-sized businesses. Our experience enables us to anticipate the day-to-day issues faced by a distressed business. Although we are well versed in the underlying theory of analyzing and managing a distressed business, we know clients want results. Practicality is our guiding principle.

Cost-effective Services

We recognize that a business in financial distress does not need the additional burden of high professional fees. Leveraging our expertise and experience, we efficiently and effectively staff engagements. We are big enough to provide a broad range of responsive and personal service, but small enough to control our costs to the benefit of our clients.

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